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Bib Data Sheet

CONFIRMATION NO. 9827

SERIAL NUMBER 10/051,893	FILING DATE 01/18/2002 RULE	CLASS 705	GROUP ART UNIT 2164	ATTORNEY DOCKET NO. 4936-CIP	
APPLICANTS Daniel P. Brown, Wauwatosa, WI; David W. Schulz, Mequon, WI;					
** CONTINUING DATA ***** THIS APPLICATION IS A CIP OF 09/322,412 05/28/1999					
** FOREIGN APPLICATIONS *****					
IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 02/07/2002					
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged <i>Andrew Schulz</i> <i>DR</i> Examiner's Signature Initials		STATE OR COUNTRY WI	SHEETS DRAWING 3	TOTAL CLAIMS 32	INDEPENDENT CLAIMS 3
ADDRESS 22922					
TITLE Method and apparatus for tax efficient investment management					
FILING FEE RECEIVED 956	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		